

**REPORT
OF FINANCIAL STATE
on 30 April, 2017(included)**

CJSC "BANK OF ASIA"

Country: Kyrgyzstan
Bishkek, Aitmatov Avenue, 303

Unit of measure: thousand som.

# I/O	Name of items	on 30.04.17	on 30.04.2016	on 31.12.2016
ASSETS				
1	Cash on hand	247,519	278,342	301,102
2	Cash at the corresponding account and other accounts in NBKR	168,355	216,598	237,858
3	Cash at banks	41,062	72,272	111,525
4	Securities held for trading	64,620	0	33,115
5	Securities available for sale	336	368	322
6	Securities held-to-maturity	154,655	100,910	162,778
7	Loans to Financial Institutions	38,801	5,240	43,419
8	Loans to customers	1,178,419	1,183,713	1,134,695
9	Allowance for impairment on loans, granted to financial institutions and customers	(77,891)	(77,998)	(77,462)
10	Loans to financial institutions and customers, net	1,139,329	1,110,955	1,100,652
11	Fixed and intangible assets, net	148,881	129,342	139,807
12	Long-term assets held for sale	20,762	17,359	18,580
13	Deferred taxes	0	40	0
14	Other assets	127,908	142,926	136,708
15	TOTAL ASSETS	2,113,427	2,069,112	2,242,447
LIABILITIES AND EQUITY				
LIABILITIES				
16	Funds of financial institutions	120,329	128,230	102,157
17	Funds of clients	1,080,207	961,891	1,250,537
18	Government funds	155,507	182,857	154,000
19	Debt securities issued	0	46,845	0
20	Loans received	214,106	314,581	243,260
21	Derivative financial instruments	787	1,981	459
22	Profit tax liabilities	1,352	0	3,461
23	Dividends payable	0	5,701	0
24	Estimated reserves	2,585	1,656	1,830
25	Other liabilities	76,727	25,921	36,639
26	TOTAL LIABILITIES	1,651,600	1,669,663	1,792,343
EQUITY				
27	Common shares	400,000	335,624	400,000
28	Additional capital contributed by shareholders	17,000	0	17,000
29	Revaluation reserve for available-for-sale financial assets	(317)	(290)	(332)
30	Retained earnings	45,144	64,115	33,436
31	TOTAL EQUITY	461,827	399,449	450,104
32	TOTAL LIABILITIES AND EQUITY	2,113,427	2,069,112	2,242,447

Chairman of the Board

Aldayarov N.N.

Chief Accountant

Shokenov M.K.

Full financial statements can be found in all branches and savings banks of CJSC "Bank of Asia", as well as in the head office in: Bishkek, Aytmatova Avenue 303, FEZ "Bishkek" or at the Bank's website: www.bankasia.kg

STATEMENT OF COMPREHENSIVE INCOME
on 30 April, 2017 (included)

CJSC "BANK OF ASIA"

Country: Kyrgyzstan
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#	Name of items	Reporting_x0000D_period	Previous_x0000D_period 2016
1	Interest income	85,101	91,063
2	Interest expenses	(31,471)	(45,381)
3	Net interest income before formation /_x0000D_ restoration of provision for impairment	53,630	45,682
4	The formation / recovery of provision for impairment of assets,_x0000D_ for which interest is accrued	(1,510)	(20,438)
5	Net interest income	52,120	25,244
6	Income from received services and commissions	25,679	24,404
7	Fees for paid services and commissions	(3,756)	(3,126)
8	Net Income for Foreign Exchange Transactions	14,185	19,931
9	Net income from operations with securities_x0000D_ trading portfolio	0	0
10	Other income	2,226	1,296
11	Formation / recovery of provision for impairment of assets, other than assets for which interest is accrued	898	475
12	Net non-interest income	39,232	42,980
13	Operating income	91,352	68,224
14	Operating expenses	(78,544)	(68,485)
15	Total operating profit	12,808	(261)
16	Other non-operating income and expenses	0	0
17	Profit before income tax	12,808	(261)
18	Income tax expense	(1,100)	0
19	Net profit (loss) for the period	11,708	(261)
20	Other comprehensive income	15	(4)
21	Total comprehensive income for the period	11,723	(265)
22	Earnings per share (KGS)	29.27	0.00

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