REPORT OF FINANCIAL STATE on March 31, 2014 (included)

CJSC "BANK OF ASIA"

Country: Kyrgyzstan Bishkek, Mira Avenue, 303

Unit of measure: thousand som.

_	Offic of friedsure, triousariu soffi.						
Nº		on	on	on			
	Name of items	24.02.204.4	24 02 2042	24 42 2042			
i / c		31.03.2014	31.03.2013	31.12.2013			
i/o	O ASSETS						
1	Cash on hand	273,763	226,682	219,079			
2	Cash at the corresponding account and other accounts in NBKR	132,174	87,970	114,812			
3	Cash at banks	47,568	21,682	98,876			
4	Securities held for trading	28,839	4,140	34,595			
5	Securities available for sale	648	449	575			
6	Securities held-to-maturity	98,710	88,037	105,850			
7	Securities to financial institutions	25,198	20,105	22,796			
8	Loans to customers	782,653	653,777	717,724			
-	Allowance for impairment on loans, granted to financial institutions and	702,033	033,777	/1/,/24			
9	customers	(29,099)	(20,203)	(26,016)			
_	Loans to financial institutions and customers, net	778,752	653,679	714,504			
_	Fixed and intangible assets, net	83,863	79,248	87,069			
	Long-term assets held for sale	12,710	5,711	11,681			
_	Other assets	57,117	45,184	77,781			
_	TOTAL ASSETS	1,514,144	1,212,782	1,464,822			
<u> </u>	LIABILITIES AND EQUITY						
	LIABILITIES						
15	Funds of financial institutions	96,985	81,333	42,225			
16	Funds of clients	690,520	608,487	756,822			
17	Government funds	159,655	110,001	132,909			
18	Loans received	206,328	89,648	181,639			
19	Derivative financial instruments	23,098	15,927	17,830			
20	Profit tax liabilities	1,720	1,538	1,555			
21	Dividends payable	9,563	0	0			
22	Estimated reserves	2,459	369	742			
23	Finance lease	247	633	361			
24	Other liabilities	22,565	13,636	21,512			
25	TOTAL LIABILITIES	1,213,140	921,572	1,155,595			
	EQUITY						
26	Common shares	271,001	230,445	271,001			
27	Additional capital contributed by shareholders	0	0	0			
	Revaluation reserve for available-for-sale financial assets	39	(15)	(24)			
29	Retained earnings	29,964	60,780	38,250			
30	TOTAL EQUITY	301,004	291,210	309,227			
31	TOTAL LIABILITIES AND EQUITY	1,514,144	1,212,782	1,464,822			

Chairman of the Board

Jumataev T.N.

Chief Accountant

Shokenov M.K.

Full financial statements can be found in all branches and savings banks of CJSC "Bank of Asia", as well as in the head office in: Bishkek, Aytmatova Avenue 303, FEZ "Bishkek"

STATEMENT OF COMPREHENSIVE INCOME on March 31, 2014 (included)

CJSC "BANK OF ASIA"

Country: Kyrgyzstan Bishkek, Mira Avenue, 303

Unit of measure: thousand som.

Interest expenses (22,777) (16,495) Net interest income before formation / restoration of provision for impairment 26,740 22,693 The formation / recovery of provision for impairment of assets, (3,488) (4,001) Solution Net interest is accrued (3,488) (4,001) Solution Net income from received services and commissions (2,090) (2,538) Solution Net income for Foreign Exchange Transactions (2,090) (2,538) Solution Net income from operations with securitiestrading portfolio -171 127 Other income (3,53) -171 127 Other income (3,53) -171 127 Other income (3,53) -171 127 Operating / Formation / recovery of provision for impairment of assets, other (3,53) -171 127 Operating income (4,6,769) (3,6,486) Solution Net non-interest income (4,6,769) (3,6,486) Solution Operating profit (4,6,769) (3,6,486) Solution Other non-operating income and expenses (4,6,769) (3,6,486) Solution Other non-operating income and expenses (4,7,497) Other non-operating income and expenses (3,6,486) (3,6,486) Other operating profit (3,6,486) (3		Offic of measure, thousand som.				
1 Interest income 49,517 39,188 2 Interest expenses (22,777) (16,495) Net interest income before formation / restoration of provision for impairment 26,740 22,693 The formation / recovery of provision for impairment of assets, (3,488) (4,001) 5 Net interest is accrued (3,488) (4,001) 5 Net interest income 23,252 18,692 6 Income from received services and commissions 17,243 16,356 7 Fees for paid services and commissions (2,090) (2,538) 8 Net Income for Foreign Exchange Transactions 9,279 10,476 9 Net income from operations with securitiestrading portfolio -171 127 10 Other income 1,051 870 Formation / recovery of provision for impairment of assets, other (353) - 11 than assets for which interest is accrued (353) - 12 Net non-interest income 24,959 25,291 13 Operating income 48,211 43,983 14 Operating expenses (46,769) (36,486) 15 Total operating profit 1,442 <t< td=""><td>Nº</td><td>Name of items</td><td>Reporting</td><td>Previous</td></t<>	Nº	Name of items	Reporting	Previous		
1 Interest income 49,517 39,188 2 Interest expenses (22,777) (16,495) Net interest income before formation / restoration of provision for impairment 26,740 22,693 The formation / recovery of provision for impairment of assets, 4 for which interest is accrued (3,488) (4,001) 5 Net interest income 23,252 18,692 6 Income from received services and commissions 17,243 16,356 7 Fees for paid services and commissions (2,090) (2,538) 8 Net Income for Foreign Exchange Transactions 9,279 10,476 9 Net income from operations with securitiestrading portfolio -171 127 10 Other income 1,051 870 Formation / recovery of provision for impairment of assets, other (353) - 11 than assets for which interest is accrued (353) - 12 Net non-interest income 24,959 25,291 13 Operating income 48,211 43,983 14 Operating expenses (46,769) (36,486) 15 Total operating profit 1,442 7,497 16 Other non-operat	i/o		period 2014	period 2013		
Interest expenses (22,777) (16,495) Net interest income before formation / restoration of provision for impairment 26,740 22,693 The formation / recovery of provision for impairment of assets, (3,488) (4,001) Solution Net interest is accrued (3,488) (4,001) Solution Net interest income (3,488) (4,001) Solution Net interest income (3,488) (4,001) Solution Net interest income (23,252) (4,6356) Solution Income from received services and commissions (2,090) (2,538) Solution Net income for Foreign Exchange Transactions (2,090) (2,538) Solution Net income from operations with securitiestrading portfolio -171 127 Other income (3,53) -171 (3,54) Formation / recovery of provision for impairment of assets, other (3,53) -171 Interest income (3,53) -171 (3,54) Solution Net non-interest income (4,6,769) (3,6,486) Solution Solution (4,6,769) (4,6,769) (4,6,769) Solution Solution (4,6,769) (4,6,769) (4,6,769) (4,6,769) (4,6,769) Solution Solution (4,6,769) (4,6,769) (4,6,769) (4,6,769) (4,6,769) (4,6,769) (4,6,769) (4,6,769) (4,6,769) (4,6,769) (4,6,769) (4,6,769) (4,6,769) (4,6,769)		Interest income	49,517	39,188		
The formation / recovery of provision for impairment of assets, 4 for which interest is accrued (3,488) (4,001) 5 Net interest income 23,252 18,692 6 Income from received services and commissions 17,243 16,356 7 Fees for paid services and commissions (2,090) (2,538) 8 Net Income for Foreign Exchange Transactions 9,279 10,476 9 Net income from operations with securitiestrading portfolio -171 127 10 Other income 1,051 870 Formation / recovery of provision for impairment of assets, other than assets for which interest is accrued (353) -1 12 13 14 14 14 15 15 16 16 16 16 16 16	2	Interest expenses	(22,777)	(16,495)		
The formation / recovery of provision for impairment of assets, 4 for which interest is accrued 5 Net interest income 6 Income from received services and commissions 7 Fees for paid services and commissions 8 Net Income for Foreign Exchange Transactions 9,279 10,476 9 Net income from operations with securitiestrading portfolio 1,051 870 Formation / recovery of provision for impairment of assets, other 11 than assets for which interest is accrued 12 Net non-interest income 13 Operating income 148,211 14 Operating expenses 14 Operating expenses 15 Total operating profit 19 Other non-operating income and expenses 10 Other non-operating income tax 11 Income tax expense 12 Net profit (loss) for the period 12 Net profit (loss) for the period 13 Other comprehensive income 14 Income tax expense 15 Total comprehensive income 16 Other comprehensive income 17 Profit before income tax 18 Operating income tax 19 Net profit (loss) for the period 10 Other comprehensive income 11 Net profit (loss) for the period 12 Total comprehensive income for the period 15 Total comprehensive income for the period 16 Other comprehensive income for the period 17 Other comprehensive income for the period 18 Other comprehensive income for the period 19 Other comprehensive income for the period 10 Other comprehensive income for the period		Net interest income before formation / restoration of provision for				
The formation / recovery of provision for impairment of assets, 4 for which interest is accrued 5 Net interest income 6 Income from received services and commissions 7 Fees for paid services and commissions 8 Net Income for Foreign Exchange Transactions 9,279 10,476 9 Net income from operations with securitiestrading portfolio 1,051 870 Formation / recovery of provision for impairment of assets, other 11 than assets for which interest is accrued 12 Net non-interest income 13 Operating income 148,211 14 Operating expenses 14 Operating expenses 15 Total operating profit 19 Other non-operating income and expenses 10 Other non-operating income tax 11 Income tax expense 12 Net profit (loss) for the period 12 Net profit (loss) for the period 13 Other comprehensive income 14 Income tax expense 15 Total comprehensive income 16 Other comprehensive income 17 Profit before income tax 18 Operating income tax 19 Net profit (loss) for the period 10 Other comprehensive income 11 Net profit (loss) for the period 12 Total comprehensive income for the period 15 Total comprehensive income for the period 16 Other comprehensive income for the period 17 Other comprehensive income for the period 18 Other comprehensive income for the period 19 Other comprehensive income for the period 10 Other comprehensive income for the period	3	impairment	26,740	22,693		
4 for which interest is accrued (3,488) (4,001) 5 Net interest income 23,252 18,692 6 Income from received services and commissions 17,243 16,356 7 Fees for paid services and commissions (2,090) (2,538) 8 Net Income for Foreign Exchange Transactions 9,279 10,476 9 Net income from operations with securitiestrading portfolio -171 127 10 Other income 1,051 870 Formation / recovery of provision for impairment of assets, other (353) 11 than assets for which interest is accrued (353) 12 Net non-interest income 24,959 25,291 13 Operating income 48,211 43,983 14 Operating expenses (46,769) (36,486) 15 Total operating profit 1,442 7,497 16 Other non-operating income and expenses 0 0 17 Profit before income tax 1,442 7,497 18 Income tax expense (165) (792) 19 Net profit (loss) for the period 1,277 6,705 20 Other comprehensive		·	-			
5 Net interest income 23,252 18,692 6 Income from received services and commissions 17,243 16,356 7 Fees for paid services and commissions (2,090) (2,538) 8 Net Income for Foreign Exchange Transactions 9,279 10,476 9 Net income from operations with securitiestrading portfolio -171 127 10 Other income 1,051 870 Formation / recovery of provision for impairment of assets, other (353) 11 than assets for which interest is accrued (353) 12 Net non-interest income 24,959 25,291 13 Operating income 48,211 43,983 14 Operating expenses (46,769) (36,486) 15 Total operating profit 1,442 7,497 16 Other non-operating income and expenses 0 0 17 Profit before income tax 1,442 7,497 18 Income tax expense (165) (792) 19		The formation / recovery of provision for impairment of assets,				
6Income from received services and commissions17,24316,3567Fees for paid services and commissions(2,090)(2,538)8Net Income for Foreign Exchange Transactions9,27910,4769Net income from operations with securitiestrading portfolio-17112710Other income1,051870Formation / recovery of provision for impairment of assets, other(353)-11than assets for which interest is accrued(353)-12Net non-interest income24,95925,29113Operating income48,21143,98314Operating expenses(46,769)(36,486)15Total operating profit1,4427,49716Other non-operating income and expenses0017Profit before income tax1,4427,49718Income tax expense(165)(792)19Net profit (loss) for the period1,2776,70520Other comprehensive income63021Total comprehensive income for the period1,3406,705	4	for which interest is accrued	(3,488)	(4,001)		
Fees for paid services and commissions (2,090) (2,538) Net Income for Foreign Exchange Transactions 9,279 10,476 Net income from operations with securitiestrading portfolio 1,051 Formation / recovery of provision for impairment of assets, other than assets for which interest is accrued 12 Net non-interest income 24,959 25,291 3 Operating income 48,211 43,983 4 Operating expenses (46,769) 15 Total operating profit 1,442 7,497 16 Other non-operating income and expenses 0 0 0 17 Profit before income tax 1,442 7,497 18 Income tax expense (165) (792) 19 Net profit (loss) for the period 21 Total comprehensive income 63 0 1 Total comprehensive income for the period 1,340 6,705	5	Net interest income	23,252	18,692		
8Net Income for Foreign Exchange Transactions9,27910,4769Net income from operations with securitiestrading portfolio-17112710Other income1,051870Formation / recovery of provision for impairment of assets, other(353)-11than assets for which interest is accrued(353)-12Net non-interest income24,95925,29113Operating income48,21143,98314Operating expenses(46,769)(36,486)15Total operating profit1,4427,49716Other non-operating income and expenses0017Profit before income tax1,4427,49718Income tax expense(165)(792)19Net profit (loss) for the period1,2776,70520Other comprehensive income63021Total comprehensive income for the period1,3406,705	6	Income from received services and commissions	17,243	16,356		
9 Net income from operations with securitiestrading portfolio 10 Other income Formation / recovery of provision for impairment of assets, other 11 than assets for which interest is accrued 12 Net non-interest income 13 Operating income 14 Operating expenses 14 Operating expenses 15 Total operating profit 16 Other non-operating income and expenses 17 Profit before income tax 18 Income tax expense 19 Net profit (loss) for the period 20 Other comprehensive income 21 Total comprehensive income for the period 22 Total comprehensive income for the period 23 Total comprehensive income for the period 24 Total comprehensive income for the period 25 Total comprehensive income for the period 26 Total comprehensive income for the period 27 Total comprehensive income for the period for th	7	Fees for paid services and commissions	(2,090)	(2,538)		
10 Other income 1,051 870 Formation / recovery of provision for impairment of assets, other 11 than assets for which interest is accrued (353) - 12 Net non-interest income 24,959 25,291 13 Operating income 48,211 43,983 14 Operating expenses (46,769) (36,486) 15 Total operating profit 1,442 7,497 16 Other non-operating income and expenses 0 0 17 Profit before income tax 1,442 7,497 18 Income tax expense (165) (792) 19 Net profit (loss) for the period 1,277 6,705 20 Other comprehensive income 63 0 21 Total comprehensive income for the period 1,340 6,705	8	Net Income for Foreign Exchange Transactions	9,279	10,476		
Formation / recovery of provision for impairment of assets, other than assets for which interest is accrued (353)	9	Net income from operations with securitiestrading portfolio	-171	127		
11 than assets for which interest is accrued (353) - 12 Net non-interest income 24,959 25,291 13 Operating income 48,211 43,983 14 Operating expenses (46,769) (36,486) 15 Total operating profit 1,442 7,497 16 Other non-operating income and expenses 0 0 17 Profit before income tax 1,442 7,497 18 Income tax expense (165) (792) 19 Net profit (loss) for the period 1,277 6,705 20 Other comprehensive income 63 0 21 Total comprehensive income for the period 1,340 6,705	10	Other income	1,051	870		
12 Net non-interest income 24,959 25,291 13 Operating income 48,211 43,983 14 Operating expenses (46,769) (36,486) 15 Total operating profit 1,442 7,497 16 Other non-operating income and expenses 0 0 17 Profit before income tax 1,442 7,497 18 Income tax expense (165) (792) 19 Net profit (loss) for the period 1,277 6,705 20 Other comprehensive income 63 0 21 Total comprehensive income for the period 1,340 6,705		Formation / recovery of provision for impairment of assets, other				
13 Operating income 48,211 43,983 14 Operating expenses (46,769) (36,486) 15 Total operating profit 1,442 7,497 16 Other non-operating income and expenses 0 0 17 Profit before income tax 1,442 7,497 18 Income tax expense (165) (792) 19 Net profit (loss) for the period 1,277 6,705 20 Other comprehensive income 63 0 21 Total comprehensive income for the period 1,340 6,705	11	than assets for which interest is accrued	(353)	-		
14 Operating expenses (46,769) (36,486) 15 Total operating profit 1,442 7,497 16 Other non-operating income and expenses 0 0 17 Profit before income tax 1,442 7,497 18 Income tax expense (165) (792) 19 Net profit (loss) for the period 1,277 6,705 20 Other comprehensive income 63 0 21 Total comprehensive income for the period 1,340 6,705	12	Net non-interest income	24,959	25,291		
15 Total operating profit 1,442 7,497 16 Other non-operating income and expenses 0 0 17 Profit before income tax 1,442 7,497 18 Income tax expense (165) (792) 19 Net profit (loss) for the period 1,277 6,705 20 Other comprehensive income 63 0 21 Total comprehensive income for the period 1,340 6,705	13	Operating income	48,211	43,983		
16 Other non-operating income and expenses 0 0 17 Profit before income tax 1,442 7,497 18 Income tax expense (165) (792) 19 Net profit (loss) for the period 1,277 6,705 20 Other comprehensive income 63 0 21 Total comprehensive income for the period 1,340 6,705	14	Operating expenses	(46,769)	(36,486)		
17 Profit before income tax 1,442 7,497 18 Income tax expense (165) (792) 19 Net profit (loss) for the period 1,277 6,705 20 Other comprehensive income 63 0 21 Total comprehensive income for the period 1,340 6,705	15	Total operating profit	1,442	7,497		
18 Income tax expense (165) (792) 19 Net profit (loss) for the period 1,277 6,705 20 Other comprehensive income 63 0 21 Total comprehensive income for the period 1,340 6,705	16	Other non-operating income and expenses	0	0		
19Net profit (loss) for the period1,2776,70520Other comprehensive income63021Total comprehensive income for the period1,3406,705	17	Profit before income tax	1,442	7,497		
20Other comprehensive income63021Total comprehensive income for the period1,3406,705	18	Income tax expense	(165)	(792)		
21 Total comprehensive income for the period 1,340 6,705	19	Net profit (loss) for the period	1,277	6,705		
	20	Other comprehensive income	63	0		
22 Earnings per share (KGS) 5 29	21	Total comprehensive income for the period	1,340	6,705		
	22	Earnings per share (KGS)	5	29		

Chairman of the Board Jumataev T.N.

Chief Accountant Shokenov M.K.

Full financial statements can be found in all branches and savings banks of CJSC "Bank of Asia", as well as in the head office in: Bishkek, Aytmatova Avenue 303, FEZ "Bishkek"

STATEMENT OF COMPREHENSIVE INCOME on March 31, 2014 (included)

CJSC "BANK OF ASIA"

Country: Kyrgyzstan Bishkek, Mira Avenue, 303

Unit of measure: thousand som.

Nº i/o	Name of items	Reporting	measure: thousand som.	
,, ,		period 2014	Previous period 2013	
		pc1100 2014		
1	Interest on debt obligations	4,091	2,610	
2	Interest on deposits in NBKR	0	0	
	Interest on deposits in banks			
	and other financial institutions			
3		186	201	
4	Interest on loans to banks and other FTD	1,189	985	
5	Interest from REPO-agreement transactions	4	20	
6	Interest or loans to customers	40,933	32,783	
7	Interest on SWAP transactions	3,114	2,589	
8	TOTAL: INTEREST INCOME	49,517	39,188	
	Interest on demand deposits of legal entities			
9		(3)	(15)	
10	Interest on savings deposits	(9,134)	(8,228)	
	Interest on term deposits of legal entities and the Social Fund			
	of Kyrgyz Republic			
11		(6,222)	(6,328)	
	Interest on deposits of banks and other			
	financial institutions			
12		(1,220)	(300)	
	Interest from REPO-agreement transactions			
13		(307)	(83)	
14	Interest on loans from the NBKR	(1,271)	(33)	
	Interest on long-term debt, interbank loans and other interest			
	expenses			
15		(4,620)	(1,508)	
	TOTAL: INTEREST EXPENSES			
16		(22,777)	(16,495)	
	NET INTEREST INCOME BEFORE FORMATION /			
	RESTORATION OF THE IMPAIRMENT FOR IMPAIRMENT			
17		26,740	22,693	
	Formation / restoration of the reserve			
	for impairment of interest-bearing assets			
18		(3,488)	(4,001)	
	TOTAL: NET INTEREST INCOME			
19		23,252	18,692	

Nº	Наименование статей/Name of items	Reporting	Previous period 2013
п/п і/о		period 2014	
20	Income from received services and commissions	17,243	16,356
21	Expenses paid for services and commissions	(2,090)	(2,538)
22	Net Income on Foreign Exchange Transactions	9,279	10,476
23	Net income from operations with securities		
	trading portfolio	(171)	127
24	Other income	1,051	870
	Formation / recovery of provision for impairment of assets,		
25	other than assets for which interest is accrued	(353)	0
26	TOTAL: NET NON-INTEREST INCOME	24,959	25,291
27	TOTAL: OPERATING INCOME	48,211	43,983
28	Personnel costs	(26,004)	(18,151)
	Expenses for depreciation of fixed assets and		
	intangible assets		
29		(3,878)	(2,887)
	Other expenses for fixed assets, including rental and property		
	tax		
30		(6,328)	(4,906)
31	Administrative expenses	(10,085)	(10,100)
32	Expenses on loans and debts	(15)	(23)
33	Other operating expenses	(253)	(239)
34	Taxes except income and ownership taxes	(206)	(180)
35	TOTAL: OPERATING EXPENSES	(46,769)	(36,486)
36	TOTAL: OPERATING INCOME	1,442	7,497
37	Other non-operating income and expenses	0	0
38	TOTAL: PROFIT BEFORE INCOME TAX	1,442	7,497
39	Income tax expense	(165)	(792)
40	TOTAL: NET PROFIT (LOSS) FOR THE PERIOD	1,277	6,705
41	Other comprehensive income	63	0
42	TOTAL: COMPREHENSIVE INCOME FOR THE PERIOD	1,340	6,705
43	Earnings per share, som	5	29

Chairman of the Board Jumataev T.N.

Chief Accountant

Shokenov M.K.

Full financial statements can be found in all branches and savings banks of CJSC "Bank of Asia", as well as in the

REPORT OF FINANCIAL STATE on March 31, 2014 (included)

CJSC "BANK OF ASIA" Country: Kyrgyzstan

Bishkek, Mira Avenue, 303 Unit of measure: thousand som.

	Unit of measure: thousan			
Nº i/o		on March 31, 2014	on March 31, 2013	
	Cash flows from operating activities: :			
1	Interest received	48,568	37,621	
2	Interest paid	(19,273)	(14,921)	
3	Commissions received	17,195	16,344	
4	Commissions paid	(2,104)	(2,501)	
5	Net receipts from foreign exchange operations	12,082	11,777	
6	Other income	1,240	642	
7	General and administrative expenses	(42,891)	(36,136)	
	(Increase) decrease in operating assets:			
8	Accounts and deposits in financial institutions	0	0	
9	Loans to financial institutions	(2,370)	(447)	
10	Loans to customers	(64,240)	(113,548)	
11	Other assets	17,147	10,305	
	Increase (decrease) in operating liabilities:			
12	Funds of financial organizations	54,628	10,817	
13	Loans from financial institutions	23,528	58,360	
14	Customer accounts and deposits	(41,768)	(18,319)	
15	Other liabilities	8,364	25,550	
16	Paid income tax	0	(3,221)	
17	Net cash from operating activities	10,106	(17,677)	
Cash flows from investing activities:				
18	Acquisition of investment securities	(18,445)	(7,263)	
19	Sale, redemption of investment securities	32,566	8,145	
20	Purchase of fixed assets	(802)	56	
21	Proceeds from sale of fixed assets	116	(9,015)	
22	Net cash from investing activities	13,435	(8,077)	
	Cash flows from financing activities:			
23	Proceeds from issuance of promissory notes	0	0	
24	Proceeds from issue of shares	0	0	
25	Proceeds to increase the supplementary capital	0	0	
26	Dividends paid	0	0	
27	Net cash from financing activities	0	0	
28	Net increase (decrease) in cash and cash equivalents	23,541	(25,754)	
29	Effect of currency fluctuations	(2,803)	(1,301)	
30	Cash and cash equivalents at the beginning of the period	432,767	363,389	
31	Cash and cash equivalents at the end of the period	453,505	336,334	

Chairman of the Board Jumataev T.N.

Chief Accountant Shokenov M.K.

Full financial statements can be found in all branches and savings banks of CJSC "Bank of Asia", as well as in the head office in: Bishkek, Aytmatova Avenue 303, FEZ "Bishkek"

STATEMENT OF CHANGES IN SHAREHOLDERS 'EQUITY on March 31, 2014 (included)

CJSC "BANK OF ASIA"

Country: Kyrgyzstan Bishkek, Mira Avenue, 303

Unit of measure: thousand som.

No i/o	Name of item	Capital Stock	Additional capital	Revaluation reserve for available-for-sale financial assets	Retained earning	Total
1	on December 31, 2012	230,445	0	(15)	54,075	284,505
2	Issue of shares	0	0	0	0	0
3	Formation of additional capital	0	0	0	0	0
4	Declared dividends	0	0	0	0	0
5	Comprehensive income for the period	0	0	0	6,705	6,705
6	on March 31, 2013	230,445	0	(15)	60,780	291,210
7	On December 31, 2013	271,001	0	(24)	38,250	309,227
8	Issue of shares	0	0	0	0	0
9	Formation of additional capital	0	0	0	0	0
10	Declared dividends	0	0	0	(9,563)	(9,563)
11	Comprehensive income for the period	0	0	63	1,277	1,340
12	on March 31, 2014	271,001	0	39	29,964	301,004

Chairman of the Board Jumataev T.N.

Chief Accountant Shokenov M.K.

Full financial statements can be found in all branches and savings banks of CJSC "Bank of Asia", as well as in the head office in: Bishkek, Aytmatova Avenue 303, FEZ "Bishkek"