REPORT OF FINANCIAL STATE on May 31, 2021 (included)

"BANK OF ASIA" CJSC

Country: Kyrgyzstan Bishkek, 303 Aitmatov av.

N⁰		on	on	on
i/o	Name of items	31.05.2021	31.05.2020	31.12.2020
	ASSETS			
1	Cash on hand	889 653	668 015	1 015 81
2	Cash at the corresponding account and other accounts in NBKR	286 698	225 777	330 72
3	Cash at banks	468 747	82 616	414 38
4	Securities held for trading	4 949	34 939	5 09
5	Securities available for sale	336	409	300
6	Securities held-to-maturity	310 733	310 567	303 493
7	Securities to financial institutions	5 613	4 398	230
8	Derivative financial instruments	136 651	134 198	175 28
9	Loans to customers	2 933 506	2 412 452	2 831 324
10	Allowance for impairment on loans, granted to financial institutions and cust	(218 450)	(67 646)	(143 629
11	Loans to financial institutions and customers, net	2 851 706	2 479 004	2 862 983
12	Fixed and intangible assets, net	236 032	210 397	225 999
13	Long-term assets held for sale	28 992	24 191	32 463
14	Other assets	287 669	114 726	34 518
15	TOTAL ASSETS	5 371 128	4 155 038	5 226 003
16	LIABILITIES .	247.455		
16	Funds of financial institutions	247 455	240 069	326 084
17	Funds of clients	2 910 541	2 386 878	3 066 078
18	Government funds	443 281	99 502	340 000
19	Loans received	219 948	248 660	226 237
20	Credits received from the NBKR	264 797	177 551	376 472
	Derivative financial instruments	0	0	3 168
21				
21 22	Income tax liabilities	2 459	5 0791	10 576
22	Income tax liabilities Dividends payable	2 459	5 079 23 781	10 576
22			5 079 23 781 0	10 576
22 23	Dividends payable	0	23 781 0	(
22 23 24	Dividends payable Estimated reserves	0	23 781 0 254 441	(((105 933
22 23 24 25	Dividends payable Estimated reserves Other liabilities	0 0 602 042	23 781 0	(((105 933
22 23 24 25	Dividends payable Estimated reserves Other liabilities TOTAL LIABILITIES	0 0 602 042 4 690 522	23 781 0 254 441	((105 933 4 454 54 8
22 23 24 25 26	Dividends payable Estimated reserves Other liabilities TOTAL LIABILITIES EQUITY	0 0 602 042	23 781 0 254 441 3 435 961	((105 933 4 454 54 8
22 23 24 25 26 27	Dividends payable Estimated reserves Other liabilities TOTAL LIABILITIES EQUITY Common shares	0 602 042 4 690 522 670 000 0	23 781 0 254 441 3 435 961 620 000 0	() () () () () () () () () () () () () (
22 23 24 25 26 27 28	Dividends payable Estimated reserves Other liabilities TOTAL LIABILITIES EQUITY Common shares Additional capital contributed by shareholders	0 602 042 4 690 522 670 000 0 (315)	23 781 0 254 441 3 435 961 620 000 0 (253)	() 105 933 4 454 548 670 000 () (351)
22 23 24 25 26 27 28 29	Dividends payable Estimated reserves Other liabilities TOTAL LIABILITIES EQUITY Common shares Additional capital contributed by shareholders Revaluation reserve for available-for-sale financial assets	0 602 042 4 690 522 670 000 0	23 781 0 254 441 3 435 961 620 000 0	10 576 0 105 933 4 454 548 670 000 0 (351 101 806 771 455

Reference	
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*The provision for impairment on loans granted to financial institutions and clients in accordance with the requirements of the NBKR (regulatory 1 reporting))	(153 795)	(82 075)
*The provision for impairment of other assets in accordance with the 2 requirements of the NBKR (regulatory reporting)	(25 195)	(24 860)
*Estimated reserves for guarantees in accordance with the requirements 3 of the NBKR (regulatory reporting)	6400	4172

Chairman of the Board

Atakishieva Z.A.

Chief Accountant

Araccento Huy

Kustebaeva N.B.

Full financial statements can be found in all branches and savings banks of "Bank of Asia" CJSC , as well as in the head office in: Bishkek, 303 Aitmatov av., "Bishkek", FEZ

or on the Bank's website: www.bankasia.kg

Information of compliance with economic standards of "Bank of Asia" CJSC at the end of "31" May 2021 г.

The name of economic standards	The set value of the standard	The actual value of the standard
The maximum amount of risk per borrower, not related to the bank (K 1.1)	not less than 20%	15,9%
The maximum amount of risk per borrower related to the bank (K 1.2)	not less than 15%	0,0%
The maximum amount of risk on interbank placements to a bank that is not related to a bank (K 1.3)	not less than 30%	6,0%
The maximum amount of risk on interbank placements in a bank related to a bank (K 1.4)	not less than 15%	0,0%
The coefficient of adequacy of total capital (K 2.1)	not less than 12%	19,2%
Capital adequacy ratio of the First level (K 2.2)	not less than 6%	17,0%
Basic capital adequacy ratio of the First level (K 2.3)	not less than 4,5%	17,0%
The coefficient of leverage (K 2.4)	not less than 8%	13,7%
The bank's liquidity ratio (K 3.1)	not less than 45%	71,7%
Additional capital stock of the bank (indicator "buffer of capital")	not less than 18%	19,2%
The Bank's short-term liquidity ratio (K 3.2)	not less than 35%	78,1%
The number of days of violations by the total value of long open currency positions (K 4.1)	not more than 20%	Observed
The number of days of violations by the total value of short open currency positions (K 4.2)	not more than 20%	Observed
Chairman of the Board	– Atakishieva Z.A. Kustebaeva N.B.	

STATEMENT OF COMPREHENSIVE INCOME on May 31, 2021 (included)

"BANK OF ASIA" CJSC

Country: Kyrgyzstan Bishkek, 303 Aitmatov av.

		Unit of measure	e: thousand som.
Nº	Name of items	Reporting period	Previous perios
i/o	Name of items	2021 г.	2020 г.
1	Interest income	205 265	193 717
2	Interest expenses	(75 510)	(80 378
	Net interest income before formation /		
3	restoration of provision for impairment	129 755	113 340
	The formation / recovery of provision for impairment of assets,		
4	for which interest is accrued	(70 806)	(25 927
5	Net interest income	58 948	87 413
6	Income from received services and commissions	92 891	49 512
7	Fees for paid services and commissions	(12 155)	(7 242)
8	Net Income for Foreign Exchange Transactions	36 074	25 766
9	Net income from operations with securitiestrading portfolio	0	C
10	Other income	2 159	. 1114
	Formation / recovery of provision for impairment of assets, other		
11	than assets for which interest is accrued	755	1 772
12	Net non-interest income	119 725	70 923
13	Operating income	178 673	158 335
14	Operating expenses	(163 012)	(132 345)
15	Total operating profit	15 661	25 990
16	Other non-operating income and expenses	0	0
17	Profit before income tax	15 661	25 990
18	Income tax expense	(4 740)	-4 280
19	Net profit (loss) for the period	10 921	21 710
20	Other comprehensive income	0	0
21	Total comprehensive income for the period	10 921	21 710
22	Earnings per share (KGS)	16,30	35,02

Reference

33 402,00
53,87

Chairman of the Board Atakishieva Z.A. **Chief Accountant** Kustebaeva N.B.

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