REPORT OF FINANCIAL STATE on 31, March 2011 (included)

CJSC "BANK OF ASIA"

Country: Kyrgyzstan Bishkek, Mira Avenue, 303

Unit of measure: thousand som.

			Unit of measur	e: thousand som.		
Nº	N. C.	on	on	on		
	Name of items	24 02 2014	21 02 2010	24 42 2010		
i/o		31.03.2011	31.03.2010	31.12.2010		
,, 5	ASSETS					
1	Cash on hand	154,494	65,586	85,100		
2	Cash at the corresponding account and other accounts in NBKR	56,955	26,777	62,767		
3	Cash at banks	27,062	24,356	39,251		
4	Securities held for trading	4,136	0	20,146		
5	Securities available for sale	20	20	20		
6	Securities held-to-maturity	65,647	11,418	46,426		
7	Securities to financial institutions	8,145	17,541	8,145		
8	Loans to customers	345,082	233,253	289,179		
	Allowance for impairment on loans, granted to financial institutions and					
	customers					
9		(11,660)	(8,507)	(9,133)		
10	Loans to financial institutions and customers, net	341,567	242,287	288,191		
11	Fixed and intangible assets, net	50,095	46,186	48,468		
12	Other assets	32,774	21,320	32,986		
13	TOTAL ASSETS	732,750	437,950	623,355		
	LIABILITIES AND EQUITY	= ·				
	LIABILITIES					
14	Funds of financial institutions	28,819	43,546	24,915		
15	Funds of clients	379,607	204,689	316,508		
16	Government funds	25,202	0	25,202		
17	Loans received	81,740	0	46,671		
18	Current income tax liabilities	0	21	361		
19	Deferred income tax liabilities	106	171	106		
20	Estimated reserves	577	156	231		
_	Finance lease	1,254	1,457	1,319		
_	Other liabilities	11,052	14,063	6,453		
23	TOTAL LIABILITIES	528,357	264,103	421,766		
	EQUITY					
24	Common shares	146,000	146,000	146,000		
25	Additional capital contributed by shareholders	31,925	0	31,925		
26	Retained earnings	26,468	27,847	23,664		
_	TOTAL EQUITY	204,393	173,847	201,589		
28	TOTAL LIABILITIES AND EQUITY	732,750	437,950	623,355		

Chairman of the Board Jumataev T.N.

Chief Accountant

Shokenov M.K.

Full financial statements can be found in all branches and savings banks of CJSC "Bank of Asia", as well as in the head office in: Bishkek, Aytmatova Avenue 303, FEZ "Bishkek"

or at the Bank's website: www.bankasia.kg

STATEMENT OF COMPREHENSIVE INCOME on 31, March 2011 (included)

CJSC "BANK OF ASIA"

Country: Kyrgyzstan Bishkek, Mira Avenue, 303

Unit of measure: thousand som.

		Unit of measure: t	nousuna soni.
Nº	Name of items	Reporting	Previous
			period 2010
i/o		period 2011	
1	Interest income	19,420	15,474
2	Interest expenses	(7,593)	(3,258)
	Net interest income before formation /		
	restoration of provision for impairment		
3		11,827	12,216
	The formation / recovery of provision for impairment of assets,		
	for which interest is accrued		
4		(2,512)	(1,505)
5	Net interest income	9,315	10,711
6	Income from received services and commissions	6,925	3,983
7	Fees for paid services and commissions	(1,668)	(486)
8	Net Income for Foreign Exchange Transactions	4,260	1,659
9	Net income from operations with securitiestrading portfolio	0	0
10	Other income	417	79
	Formation / recovery of provision for impairment of assets, other		
	than assets for which interest is accrued		
11		(390)	33
12	Net non-interest income	9,544	5,268
13	Operating income	18,859	15,979
14	Operating expenses	(15,797)	(11,989)
15	Total operating profit	3,062	3,990
16	Other non-operating income and expenses	0	0
17	Profit before income tax	3,062	3,990
	Income tax expense	(258)	(273)
19	Net profit (loss) for the period	2,804	3,717
20	Other comprehensive income	0	
21	Total comprehensive income for the period	2,804	3,717
22	Earnings per share (KGS)	19	25

Chairman of the Board Jumataev T.N.

Chief Accountant Shokenov M.K.

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STATEMENT OF COMPREHENSIVE INCOME on 31, March 2011 (included)

CJSC "BANK OF ASIA"

Country: Kyrgyzstan Bishkek, Mira Avenue, 303

Unit of measure: thousand som.

Nº i/o	Name of items	Reporting	Previous period
		period 2011	2010
1	Interest on debt obligations	2,451	553
2	Interest on deposits in NBKR	0	0
	Interest on deposits in banks		
	and other financial institutions		
3		12	8
4	Interest on loans to banks and other FTD	59	312
5	Interest from REPO-agreement transactions	0	0
6	Interest or loans to customers	16,898	14,601
7	TOTAL: INTEREST INCOME	19,420	15,474
	Interest on demand deposits of legal entities		
8		0	0
9	Interest on savings deposits	(5,611)	(2,612)
	Interest on term deposits of legal entities and the Social Fund		
	of Kyrgyz Republic		
10		(693)	(68)
	Interest on deposits of banks and other		
	financial institutions		
11		(291)	(486)
	Interest from REPO-agreement transactions		
12		(6)	(7)
13	Interest on loans from the NBKR	0	0
	Interest on long-term debt, interbank loans and other interest		
	expenses		
14	'	(992)	(85)
	TOTAL: INTEREST EXPENSES	,	, ,
15		(7,593)	(3,258)
	NET INTEREST INCOME BEFORE FORMATION /	()	(2, 22,
	RESTORATION OF THE IMPAIRMENT FOR IMPAIRMENT		
4.6	RESTORATION OF THE INIPARTMENT FOR IMPARTMENT	44.007	40.040
16	Cormation / restaration of the reserve	11,827	12,216
	Formation / restoration of the reserve		
4.7	for impairment of interest-bearing assets	(0.710)	/4
17	TOTAL MET INTEREST INCOME	(2,512)	(1,505)
	TOTAL: NET INTEREST INCOME		
18		9,315	10,711

Nº i/o	Наименование статей/Name of items	Reporting	Previous period
		period 2011	2010
19	Income from received services and commissions	6,925	3,983
20	Expenses paid for services and commissions	(1,668)	(486)
21	Net Income on Foreign Exchange Transactions	4,260	1,659
	Net income from operations with securities	,	,
	trading portfolio		
22		0	0
23	Other income	417	79
	Formation / recovery of provision for impairment of assets,		
	other than assets for which interest is accrued		
24		(390)	33
25	TOTAL: NET NON-INTEREST INCOME	9,544	5,268
26	TOTAL: OPERATING INCOME	18,859	15,979
27	Personnel costs	(8,136)	(6,265)
	Expenses for depreciation of fixed assets and		
	intangible assets		
28		(1,258)	(1,142)
	Other expenses for fixed assets, including rental and property		
	tax		
29		(1,470)	(737)
30	Administrative expenses	(4,639)	(3,343)
31	Expenses on loans and debts	(11)	(19)
32	Other operating expenses	(79)	(219)
33	Taxes except income and ownership taxes	(204)	(264)
34	TOTAL: OPERATING EXPENSES	(15,797)	(11,989)
35	TOTAL: OPERATING INCOME	3,062	3,990
36	Other non-operating income and expenses	0	0
37	TOTAL: PROFIT BEFORE INCOME TAX	3,062	3,990
38	Income tax expense	(258)	(273)
39	TOTAL: NET PROFIT (LOSS) FOR THE PERIOD	2,804	3,717
40	Other comprehensive income	0	0
41	TOTAL: COMPREHENSIVE INCOME FOR THE PERIOD	2,804	3,717
42	Earnings per share, som	19	25

Chairman of the Board Jumataev T.N.

Chief Accountant

Shokenov M.K.

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REPORT OF FINANCIAL STATE on 31, March 2011 (included)

CJSC "BANK OF ASIA"

Country: Kyrgyzstan

Bishkek, Mira Avenue, 303

Unit of measure: thousand som.

Cash flows from operating activities: 1			Unit of measure: thousand som.				
Interest received				on March 31, 2010			
Interest paid		Cash flows from operating activities:					
3 Commissions received 6,950 3,494 4 Commissions paid (1,688) 44 5 Net receipts from foreign currency operations 3,516 1,627 6 Other income 205 51 7 General and administrative expenses (14,536) (10,84 (Increase) decrease in operating assets: (14,536) (10,84 8 Accounts and deposits in financial institutions 0 9 Loans to customers 0 10 Changes in mandatory reserves in the NBKR (55,569) (7,24 11 Other assets 439 (5,99 Increase (decrease) in operating liabilities: 439 (5,99 Increase (decrease) in operating liabilities: 3,864 5,00 12 Funds of financial institutions 35,000 14 Customer accounts and deposits 58,037 8,1 15 Other liabilities 8,401 6,8 16 Paid income tax (6,20) (83 17 Net cash from operating activitie	1	Interest received	19,542	15,810			
4 Commissions paid (1,668) 44 5 Net receipts from foreign currency operations 3,516 1,627 6 Other income 205 51 7 General and administrative expenses (14,536) (10,84 (Increase) decrease in operating assets: 0 (10,84 8 Accounts and deposits in financial institutions 0 9 Loans to customers 0 10 Changes in mandatory reserves in the NBKR (55,569) (7,24 11 Other assets 439 (5,99 Increase (decrease) in operating liabilities: 3,864 5,00 12 Funds of financial organizations 3,864 5,00 13 Loans from financial institutions 35,000 14 Customer accounts and deposits 58,037 8,1 15 Other liabilities 8,401 6,8 16 Paid income tax (620) (83 17 Net cash from operating activities 56,892 12,9 Cash flows from investing activities	2	Interest paid	(6,669)	(3,552)			
5 Net receipts from foreign currency operations 3,516 1,627 6 Other income 205 51 7 General and administrative expenses (14,536) (10,84 (Increase) decrease in operating assets: (14,536) (10,84 8 Accounts and deposits in financial institutions 0 9 Loans to customers 0 0 10 Changes in mandatory reserves in the NBKR (55,569) (7,24 11 Other assets 439 (5,99 Increase (decrease) in operating liabilities: 439 (5,99 Increase (decrease) in operating liabilities: 3,864 5,00 13 Loans from financial organizations 3,864 5,00 14 Customer accounts and deposits 58,037 8,14 15 Other liabilities 8,037 8,14 16 Paid income tax (620) (83 17 Net cash from operating activities 56,892 12,93 18 Acquisition of investment securities (48,546) 44,458 <td>3</td> <td>Commissions received</td> <td>6,950</td> <td>3,494</td>	3	Commissions received	6,950	3,494			
6 Other income 205 51 7 General and administrative expenses (14,536) (10,84 (Increase) decrease in operating assets: 0 8 Accounts and deposits in financial institutions 0 9 Loans to customers 0 10 Changes in mandatory reserves in the NBKR (55,569) (7,24 11 Other assets 439 (5,99 Increase (decrease) in operating liabilities: 439 (5,99 Increase (decrease) in operating liabilities: 3,864 5,00 13 Loans from financial institutions 35,000 14 Customer accounts and deposits 58,037 8,14 15 Other liabilities 8,401 6,83 16 Paid income tax (620) (63 17 Net cash from operating activities 56,892 12,93 10 Cash flows from investing activities: (48,546) 19 Sale, redemption of investment securities (48,546) 20 Purchase of fixed assets (2,155) <t< td=""><td>4</td><td>Commissions paid</td><td>(1,668)</td><td>485</td></t<>	4	Commissions paid	(1,668)	485			
The second and administrative expenses (14,536) (10,34)	5	Net receipts from foreign currency operations	3,516	1,627			
(Increase) decrease in operating assets: 8	6	Other income	205	51			
8 Accounts and deposits in financial institutions 0 9 Loans to customers 0 10 Changes in mandatory reserves in the NBKR (55,569) (7,24 11 Other assets 439 (5,99 Increase (decrease) in operating liabilities: 439 (5,99 Increase (decrease) in operating liabilities: 3,864 5,00 12 Funds of financial organizations 35,000 13 Loans from financial institutions 35,000 14 Customer accounts and deposits 58,037 8,1 15 Other liabilities 8,401 6,8 16 Paid income tax (620) (83 17 Net cash from operating activities 56,892 12,9° Cash flows from investing activities: (48,546) 12,9° 18 Acquisition of investment securities (48,546) 12,9° 19 Sale, redemption of investment securities (48,546) 14,458 5,500 20 Purchase of fixed assets (2,155) (47 2	7	General and administrative expenses	(14,536)	(10,847)			
9 Loans to customers 0 10 Changes in mandatory reserves in the NBKR (55,569) (7,24 11 Other assets 439 (5,99 Increase (decrease) in operating liabilities:		(Increase) decrease in operating assets:					
10 Changes in mandatory reserves in the NBKR (55,569) (7,24 11 Other assets 439 (5,99 Increase (decrease) in operating liabilities: 3,864 5,00 12 Funds of financial organizations 3,864 5,00 13 Loans from financial institutions 35,000 14 Customer accounts and deposits 58,037 8,1 15 Other liabilities 8,401 6,83 16 Paid income tax (620) (83 17 Net cash from operating activities 56,892 12,9° Cash flows from investing activities: (48,546) 12,9° 18 Acquisition of investment securities (48,546) 12,9° 19 Sale, redemption of investment securities 44,458 5,500 20 Purchase of fixed assets (2,155) (47 21 Proceeds from sale of fixed assets 0 0 22 Net cash from investing activities (6,243) 5,026 Cash flows from issuance of promissory notes 0 <	8	Accounts and deposits in financial institutions	0	0			
10 Changes in mandatory reserves in the NBKR (55,569) (7,24 11 Other assets 439 (5,99 Increase (decrease) in operating liabilities: 3,864 5,00 12 Funds of financial organizations 3,864 5,00 13 Loans from financial institutions 35,000 14 Customer accounts and deposits 58,037 8,14 15 Other liabilities 8,401 6,83 16 Paid income tax (620) (83 17 Net cash from operating activities 56,892 12,9° Cash flows from investing activities: (48,546) 12,9° 19 Sale, redemption of investment securities (48,546) 19 19 Sale, redemption of investment securities 44,458 5,500 20 Purchase of fixed assets (2,155) (47 21 Proceeds from sale of fixed assets 0 0 22 Net cash from investing activities (6,243) 5,026 23 Proceeds from issue of promissory notes <t< td=""><td></td><td>·</td><td>0</td><td>0</td></t<>		·	0	0			
11 Other assets 439 (5,99 Increase (decrease) in operating liabilities: 3,864 5,00 12 Funds of financial organizations 3,864 5,00 13 Loans from financial institutions 35,000 14 Customer accounts and deposits 58,037 8,14 15 Other liabilities 8,401 6,83 16 Paid income tax (620) (83 17 Net cash from operating activities 56,892 12,9° Cash flows from investing activities: (48,546) 19 Sale, redemption of investment securities (48,546) 19 Sale, redemption of investment securities 44,458 5,500 20 Purchase of fixed assets (2,155) (47 21 Proceeds from isale of fixed assets 0 2,155) (47 21 Proceeds from investing activities (6,243) 5,026 5,026 22 Net cash from financing activities: 0 22 Proceeds from issue of shares 0 0 24 Proceeds from issue of shares 0 0 25 Proceed	10		(55,569)	(7,245)			
Increase (decrease) in operating liabilities:	11	·	,	(5,990)			
12 Funds of financial organizations 3,864 5,00 13 Loans from financial institutions 35,000 14 Customer accounts and deposits 58,037 8,14 15 Other liabilities 8,401 6,83 16 Paid income tax (620) (83 17 Net cash from operating activities 56,892 12,91 Cash flows from investing activities: (48,546) 19 Sale, redemption of investment securities (48,546) 19 Sale, redemption of investment securities 44,458 5,500 20 Purchase of fixed assets (2,155) (47 21 Proceeds from sale of fixed assets 0 0 22 Net cash from investing activities (6,243) 5,026 23 Proceeds from issuance of promissory notes 0 0 24 Proceeds from issue of shares 0 0 25 Proceeds to increase the supplementary capital 0 0 26 Dividends paid 0 0		Increase (decrease) in operatina liabilities:		(, ,			
13 Loans from financial institutions 35,000 14 Customer accounts and deposits 58,037 8,14 15 Other liabilities 8,401 6,83 16 Paid income tax (620) (83 17 Net cash from operating activities 56,892 12,93 Cash flows from investing activities: (48,546) 19 Sale, redemption of investment securities (48,546) 19 Sale, redemption of investment securities 44,458 5,500 20 Purchase of fixed assets (2,155) (47 21 Proceeds from sale of fixed assets 0 0 22 Net cash from investing activities (6,243) 5,026 5,026 Cash flows from financing activities: 0 20 24 Proceeds from issuance of promissory notes 0 0 24 Proceeds from issue of shares 0 0 24 Proceeds to increase the supplementary capital 0 0 25 Proceeds to increase the supplementary capital 0 0 27 Net cash from financing activities 0 28 Effect of currency fluctuations 744	12		3,864	5,000			
15 Other liabilities 8,401 6,88 16 Paid income tax (620) (83 17 Net cash from operating activities 56,892 12,99 Cash flows from investing activities: 18 Acquisition of investment securities (48,546) 19 Sale, redemption of investment securities 44,458 5,500 20 Purchase of fixed assets (2,155) (47 21 Proceeds from sale of fixed assets 0 22 Net cash from investing activities (6,243) 5,026 Cash flows from financing activities: 23 Proceeds from issuance of promissory notes 0 24 Proceeds from issue of shares 0 25 Proceeds to increase the supplementary capital 0 26 Dividends paid 0 27 Net cash from financing activities 0 28 Effect of currency fluctuations 744 3 29 Net increase (decrease) in cash and cash equivalents 51,393 18,03	13	<u> </u>	35,000	0			
15 Other liabilities 8,401 6,8 16 Paid income tax (620) (83 17 Net cash from operating activities 56,892 12,9 Cash flows from investing activities: 18 Acquisition of investment securities (48,546) 19 Sale, redemption of investment securities 44,458 5,500 20 Purchase of fixed assets (2,155) (47 21 Proceeds from sale of fixed assets 0 0 22 Net cash from investing activities (6,243) 5,026 Cash flows from financing activities: 0 0 23 Proceeds from issuance of promissory notes 0 0 24 Proceeds from issue of shares 0 0 25 Proceeds to increase the supplementary capital 0 0 26 Dividends paid 0 0 27 Net cash from financing activities 0 0 28 Effect of currency fluctuations 744 0 29 Net inc	14	Customer accounts and deposits	58,037	8,144			
16 Paid income tax (620) (83 17 Net cash from operating activities 56,892 12,99 Cash flows from investing activities: 18 Acquisition of investment securities (48,546) 19 Sale, redemption of investment securities 44,458 5,500 20 Purchase of fixed assets (2,155) (47 21 Proceeds from sale of fixed assets 0 0 22 Net cash from investing activities (6,243) 5,026 Cash flows from financing activities: 23 Proceeds from issuance of promissory notes 0 24 Proceeds from issue of shares 0 25 Proceeds to increase the supplementary capital 0 26 Dividends paid 0 27 Net cash from financing activities 0 28 Effect of currency fluctuations 744 29 Net increase (decrease) in cash and cash equivalents 51,393 18,03	15		8,401	6,834			
Cash flows from investing activities:18Acquisition of investment securities(48,546)19Sale, redemption of investment securities44,4585,50020Purchase of fixed assets(2,155)(4721Proceeds from sale of fixed assets022Net cash from investing activities(6,243)5,026Cash flows from financing activities:23Proceeds from issuance of promissory notes024Proceeds from issue of shares025Proceeds to increase the supplementary capital026Dividends paid027Net cash from financing activities028Effect of currency fluctuations74429Net increase (decrease) in cash and cash equivalents51,39318,03		Paid income tax	(620)	(837)			
Cash flows from investing activities:18Acquisition of investment securities(48,546)19Sale, redemption of investment securities44,4585,50020Purchase of fixed assets(2,155)(4721Proceeds from sale of fixed assets022Net cash from investing activities(6,243)5,026Cash flows from financing activities:23Proceeds from issuance of promissory notes024Proceeds from issue of shares025Proceeds to increase the supplementary capital026Dividends paid027Net cash from financing activities028Effect of currency fluctuations74429Net increase (decrease) in cash and cash equivalents51,39318,03	17	Net cash from operating activities	56.892	12,974			
18 Acquisition of investment securities (48,546) 19 Sale, redemption of investment securities 44,458 5,500 20 Purchase of fixed assets (2,155) (47 21 Proceeds from sale of fixed assets 0 22 Net cash from investing activities (6,243) 5,026 Cash flows from financing activities: 23 Proceeds from issuance of promissory notes 0 24 Proceeds from issue of shares 0 25 Proceeds to increase the supplementary capital 0 26 Dividends paid 0 27 Net cash from financing activities 0 28 Effect of currency fluctuations 744 29 Net increase (decrease) in cash and cash equivalents 51,393 18,03							
19 Sale, redemption of investment securities 44,458 5,500 20 Purchase of fixed assets (2,155) (47 21 Proceeds from sale of fixed assets 0 22 Net cash from investing activities (6,243) 5,026 Cash flows from financing activities: 23 Proceeds from issuance of promissory notes 0 24 Proceeds from issue of shares 0 25 Proceeds to increase the supplementary capital 0 26 Dividends paid 0 27 Net cash from financing activities 0 28 Effect of currency fluctuations 744 3 29 Net increase (decrease) in cash and cash equivalents 51,393 18,03	18		(48,546)	0			
20Purchase of fixed assets(2,155)(4721Proceeds from sale of fixed assets022Net cash from investing activities(6,243)5,026Cash flows from financing activities:23Proceeds from issuance of promissory notes024Proceeds from issue of shares025Proceeds to increase the supplementary capital026Dividends paid027Net cash from financing activities028Effect of currency fluctuations744329Net increase (decrease) in cash and cash equivalents51,39318,03	19	•	44,458	5.500			
21 Proceeds from sale of fixed assets 0 22 Net cash from investing activities (6,243) 5,026 Cash flows from financing activities: 23 Proceeds from issuance of promissory notes 0 24 Proceeds from issue of shares 0 25 Proceeds to increase the supplementary capital 0 26 Dividends paid 0 27 Net cash from financing activities 0 28 Effect of currency fluctuations 744 29 Net increase (decrease) in cash and cash equivalents 51,393 18,03	20	, ,	(2,155)	(474)			
Cash flows from financing activities: 23 Proceeds from issuance of promissory notes 24 Proceeds from issue of shares 25 Proceeds to increase the supplementary capital 26 Dividends paid 27 Net cash from financing activities 28 Effect of currency fluctuations 29 Net increase (decrease) in cash and cash equivalents 51,393 18,03	21		0	0			
Cash flows from financing activities: 23 Proceeds from issuance of promissory notes 24 Proceeds from issue of shares 25 Proceeds to increase the supplementary capital 26 Dividends paid 27 Net cash from financing activities 28 Effect of currency fluctuations 29 Net increase (decrease) in cash and cash equivalents 51,393 18,03	22	Net cash from investing activities	(6,243)	5.026			
24 Proceeds from issue of shares 0 25 Proceeds to increase the supplementary capital 0 26 Dividends paid 0 27 Net cash from financing activities 0 28 Effect of currency fluctuations 744 29 Net increase (decrease) in cash and cash equivalents 51,393 18,03							
24 Proceeds from issue of shares 0 25 Proceeds to increase the supplementary capital 0 26 Dividends paid 0 27 Net cash from financing activities 0 28 Effect of currency fluctuations 744 29 Net increase (decrease) in cash and cash equivalents 51,393 18,03	23	Proceeds from issuance of promissory notes	0	0			
25 Proceeds to increase the supplementary capital 0 26 Dividends paid 0 27 Net cash from financing activities 0 28 Effect of currency fluctuations 744 3 29 Net increase (decrease) in cash and cash equivalents 51,393 18,03		· ·	0	0			
26Dividends paid027Net cash from financing activities028Effect of currency fluctuations744329Net increase (decrease) in cash and cash equivalents51,39318,03	25	Proceeds to increase the supplementary capital	0	0			
27Net cash from financing activities028Effect of currency fluctuations744329Net increase (decrease) in cash and cash equivalents51,39318,03	26		0	0			
28Effect of currency fluctuations744329Net increase (decrease) in cash and cash equivalents51,39318,03	27	<u>'</u>	0	0			
29 Net increase (decrease) in cash and cash equivalents 51,393 18,03			744	32			
			51.393	18,032			
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		, ,	,				
31 Cash and cash equivalents at the end of the period 238,511 116,719	31						

Chairman of the Board Jumataev T.N.

Chief Accountant Shokenov M.K.

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STATEMENT OF CHANGES IN SHAREHOLDERS 'EQUITY on 31, March 2011 (included)

CJSC "BANK OF ASIA"

Country: Kyrgyzstan Bishkek, Mira Avenue, 303

Unit of measure: thousand som.

		1		1	
No i/o	Name of item	Capital Stock	Additional capital	Retained earning	Total
1	on December 31, 2009	146,000	0	24,130	170,130
2	Issue of shares	0	0	0	0
3	Formation of additional capital	0	0	0	0
4	Declared dividends	0	0	0	0
5	Comprehensive income for the period	0	0	3,717	3,717
6	on March 31, 2010	146,000	0	27,847	173,847
7	On December 31, 2010	146,000	31,925	23,664	201,589
8	Issue of shares	0	0	0	0
9	Formation of additional capital	0	0	0	0
10	Declared dividends	0	0	0	0
11	Comprehensive income for the period	0	0	2,804	2,804
12	on March 31, 2011	146,000	31,925	26,468	204,393

Chairman of the Board

Jumataev T.N.

Chief Accountant

Shokenov M.K.

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