

**REPORT
OF FINANCIAL STATE
on 28 February, 2017 (included)**

CJSC "BANK OF ASIA"

Country: Kyrgyzstan
Bishkek, Aitmatov Avenue, 303

Unit of measure: thousand som.

# I/O	Name of items	on 28.02.17	on 29.02.2016	on 31.12.2016
ASSETS				
1	Cash on hand	382,025	363,114	301,102
2	Cash at the corresponding account and other accounts in NBKR	165,830	148,155	237,858
3	Cash at banks	37,063	236,861	111,525
4	Securities held for trading	34,099	0	33,115
5	Securities available for sale	336	368	322
6	Securities held-to-maturity	171,147	68,857	162,778
7	Loans to Financial Institutions	41,413	4,166	43,419
8	Loans to customers	1,126,213	1,218,988	1,134,695
9	Allowance for impairment on loans, granted to financial institutions and customers	(76,607)	(71,477)	(77,462)
10	Loans to financial institutions and customers, net	1,091,019	1,151,677	1,100,652
11	Fixed and intangible assets, net	145,785	119,230	139,807
12	Long-term assets held for sale	19,281	17,359	18,580
13	Other assets	102,015	166,786	136,708
14	TOTAL ASSETS	2,148,600	2,272,407	2,242,447
LIABILITIES AND EQUITY				
LIABILITIES				
15	Funds of financial institutions	145,184	111,988	102,157
16	Funds of clients	1,112,483	1,124,620	1,250,537
17	Government funds	155,407	182,762	154,000
18	Loans received	0	50,754	0
19	Credits received from the NBKR	201,343	303,909	243,260
20	Derivative financial instruments	588	6,653	459
21	Profit tax liabilities	952	22	3,461
22	Estimated reserves	2,728	1,046	1,830
23	Other liabilities	73,649	85,940	36,639
24	TOTAL LIABILITIES	1,692,334	1,867,694	1,792,343
EQUITY				
25	Common shares	400,000	335,624	400,000
26	Additional capital contributed by shareholders	17,000	0	17,000
27	Revaluation reserve for available-for-sale financial assets	(317)	(322)	(332)
28	Retained earnings	39,583	69,411	33,436
29	TOTAL EQUITY	456,266	404,713	450,104
30	TOTAL LIABILITIES AND EQUITY	2,148,600	2,272,407	2,242,447

Chairman of the Board

Aldayarov N.N.

Chief Accountant

Shokenov M.K.

Full financial statements can be found in all branches and savings banks of CJSC "Bank of Asia", as well as in the head office in: Bishkek, Aytmatova Avenue 303, FEZ "Bishkek" or at the Bank's website: www.bankasia.kg

STATEMENT OF COMPREHENSIVE INCOME
on 28 February , 2017 (included)

CJSC "BANK OF ASIA"

Country: Kyrgyzstan
Bishkek, Aitmatov Avenue, 303

Unit of measure: thousand som.

#	Name of items	Reporting period 2017	Previous period 2016
1	Interest income	42,655	47,006
2	Interest expenses	(16,127)	(23,564)
3	Net interest income before formation / restoration of provision for impairment	26,528	23,442
4	The formation / recovery of provision for impairment of assets, for which interest is accrued	777	(10,770)
5	Net interest income	27,305	12,672
6	Income from received services and commissions	12,425	10,797
7	Fees for paid services and commissions	(1,953)	(1,212)
8	Net Income for Foreign Exchange Transactions	6,948	8,058
9	Net income from operations with securities trading portfolio	0	0
10	Other income	661	522
11	Formation / recovery of provision for impairment of assets, other than assets for which interest is accrued	(362)	1,152
12	Net non-interest income	17,719	19,317
13	Operating income	45,024	31,989
14	Operating expenses	(38,177)	(34,302)
15	Total operating profit	6,847	(2,313)
16	Other non-operating income and expenses	0	0
17	Profit before income tax	6,847	(2,313)
18	Income tax expense	(700)	0
19	Net profit (loss) for the period	6,147	(2,313)
20	Other comprehensive income	15	0
21	Total comprehensive income for the period	6,162	(2,313)
22	Earnings per share (KGS)	15.37	0.00

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